

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT
GROUP USA INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-10475 (TMH)
)
) (Jointly Administered)
)
)

**NOTICE OF MONTHLY STAFFING REPORT FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF ACCORDION PARTNERS, LLC FOR
PROVIDING A CHIEF RESTRUCTURING OFFICER AND CERTAIN ADDITIONAL
PERSONNEL TO THE DEBTORS, FOR THE PERIOD FROM
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

PLEASE TAKE NOTICE that, in accordance with that certain *Order (I) Authorizing the Debtors to Retain Accordion Partners, LLC, (II) Designating Keith Maib as Chief Restructuring Officer, Effective as of the Petition Date, and (III) Granting Related Relief* [D.I. 209] (the “Retention Order”), Accordion Partners, LLC (“Accordion”) has filed the attached staffing and compensation report for the period from August 1, 2025 through August 31, 2025 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report must be made in accordance with the Retention Order and filed and served upon the undersigned counsel so as to be received on or before **October 9, 2025 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that in the event an objection is raised and not consensually resolved between the Debtors, Accordion, and the objecting party, the portion of the

¹ The last four digits of Village Roadshow Entertainment Group USA Inc.’s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.veritaglobal.net/vreg>.

Staffing Report that was objected to shall be subject to review by the Court. No payments shall be made to Accordion on account of the objected to portion of such Staffing Report until such objection is resolved.

Dated: September 18, 2025
Wilmington, Delaware

/s/ Benjamin C. Carver

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*Co-Counsel for the Debtors and
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Accordion Partners, LLC
 Summary of Hours and Fees by Professional
 For the Period of August 1, 2025 to August 31, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Professional	Position	Rate	Hours	Fees	
Maib, Keith	Chief Restructuring Officer	\$ 1,175.00	8.7	\$	10,222.50
Whitlow, Colby	Senior Director	\$ 795.00	9.1	\$	7,234.50
Total Fees			17.8	\$	17,457.00
Total Expenses				\$	-
Total Due				\$	17,457.00

Accordion Partners, LLC
 Summary of Hours and Fees by Category
 For the Period of August 1, 2025 to August 31, 2025
 VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

Category	Hours		Fees
T&R – Chief Restructuring Officer Responsibilities	8.7	\$	10,222.50
T&R - Cash Management / DIP Financing / Reporting	3.4	\$	2,703.00
T&R - Ch 11 Case Management / Reporting	2.4	\$	1,908.00
T&R - Fee / Employment Apps	2.5	\$	1,987.50
T&R – US Trustee and Reporting	0.3	\$	238.50
T&R – Operational Matters	0.5	\$	397.50
Total	17.8	\$	17,457.00

Accordion Partners, LLC
Detailed Description of Hours and Fees by Category
For the Period of August 1, 2025 to August 31, 2025
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC., et al., - Case No. 25-10475 (TMH)

&R – Chief Restructuring Officer Responsibilities

Professional	Date	Description	Rate	Hours	Fees
Maib, Keith	8/4/2025	Call with management to review options for derivative rights sale	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	8/5/2025	Call with professionals re derivative rights strategy and presentation to board	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	8/5/2025	Preparation for and participation in Board call	\$ 1,175.00	1.0	\$ 1,175.00
Maib, Keith	8/14/2025	Attend to various emails and calls regarding derivative rights	\$ 1,175.00	1.3	\$ 1,527.50
Maib, Keith	8/18/2025	Preparation for and participation in meeting with counsel and SSN holders re various derivative rights issues	\$ 1,175.00	1.4	\$ 1,645.00
Maib, Keith	8/21/2025	Review and comment on various emails and documents related to derivative rights sale hearing	\$ 1,175.00	1.3	\$ 1,527.50
Maib, Keith	8/26/2025	Prepare for attendance at studio assets sale hearing	\$ 1,175.00	0.3	\$ 352.50
Maib, Keith	8/26/2025	Review counsel's memo	\$ 1,175.00	1.2	\$ 1,410.00
Maib, Keith	8/26/2025	Prepare for and attend VREG strategy call	\$ 1,175.00	0.4	\$ 470.00
Maib, Keith	8/27/2025	Call with counsel and management regarding derivative rights issues	\$ 1,175.00	0.5	\$ 587.50
Maib, Keith	8/29/2025	Review Alcon commitment letter	\$ 1,175.00	0.3	\$ 352.50
Total				8.7	\$ 10,222.50

&R - Cash Management / DIP Financing / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	8/1/2025	Develop proof of cash analysis	\$ 795.00	2.2	\$ 1,749.00
Whitlow, Colby	8/4/2025	Review ANZ cash flow related items	\$ 795.00	0.9	\$ 715.50
Whitlow, Colby	8/6/2025	Discuss ANZ funding questions with management	\$ 795.00	0.3	\$ 238.50
Total				3.4	\$ 2,703.00

&R - Ch 11 Case Management / Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	8/4/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	8/6/2025	Attend to case emails and communication	\$ 795.00	0.3	\$ 238.50
Whitlow, Colby	8/8/2025	Attend to case emails and communication	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	8/14/2025	Attend to case emails and communication	\$ 795.00	0.4	\$ 318.00
Whitlow, Colby	8/21/2025	Attend to case emails and communication	\$ 795.00	0.5	\$ 397.50
Whitlow, Colby	8/28/2025	Attend to case emails and communication	\$ 795.00	0.4	\$ 318.00
Total				2.4	\$ 1,908.00

&R – Operational Matters

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	8/29/2025	Review payroll data questions from management	\$ 795.00	0.5	\$ 397.50
Total				0.5	\$ 397.50

&R - Fee / Employment Apps

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	8/14/2025	Prepare July staffing report	\$ 795.00	2.2	\$ 1,749.00
Whitlow, Colby	8/28/2025	Update Staffing Report	\$ 795.00	0.3	\$ 238.50
Total				2.5	\$ 1,987.50

&R – US Trustee and Reporting

Professional	Date	Description	Rate	Hours	Fees
Whitlow, Colby	8/21/2025	Review UST fees calcs and communicate with counsel re same	\$ 795.00	0.3	\$ 238.50
Total				0.3	\$ 238.50